

## New Patient Information

First \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_

Preferred Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Marital Status \_\_\_\_\_ Social Security # \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Home# \_\_\_\_\_ Work# \_\_\_\_\_ Cell# \_\_\_\_\_

Email address \_\_\_\_\_

Preferred contact to confirm appointments: \_\_\_\_\_ Text \_\_\_\_\_ Email \_\_\_\_\_

Emergency contact name \_\_\_\_\_ Phone \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_

Person Financially Responsible for Account \_\_\_\_\_ DOB \_\_\_\_\_ Relationship \_\_\_\_\_

I give Coastal Family Dentistry, PA, permission to talk about all of my dental and financial records/needs to the following person(s) \_\_\_\_\_.

### Insurance information

**Primary** insurance policy holder's name \_\_\_\_\_ DOB \_\_\_\_\_

Policy holder's Social Security# \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Company \_\_\_\_\_ Subscriber ID# \_\_\_\_\_ Group# \_\_\_\_\_

**Secondary** insurance policy holder's name \_\_\_\_\_ DOB \_\_\_\_\_

Policy holder's Social security# \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Company \_\_\_\_\_ Subscriber ID# \_\_\_\_\_ Group# \_\_\_\_\_

I understand that payment is required for all services rendered on the date of service unless other arrangements are made in advance and that my insurance will be filed for me as a courtesy service. I hereby authorize the dental office to release all information necessary to secure the payment of benefits directly to the office, unless other arrangements have been made. I understand that I am responsible for ALL charges whether or not they are covered by insurance benefits.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**\*\* Your appointment is reserved for you. Please provide at least 2 business days notice should you need to change your reserved appointment time or a broken appointment fee of \$50 will be charge. \*\***



Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**Welcome to our office! So that we may provide you with the best possible care, please complete this form. All information is completely confidential.**

### MEDICAL HISTORY

Physician's Name \_\_\_\_\_ Date of last physical: \_\_\_\_/\_\_\_\_/\_\_\_\_

**(Women)** Are you pregnant? \_\_\_\_ Yes \_\_\_\_ No Nursing? \_\_\_\_ Yes \_\_\_\_ No Taking Birth Control? \_\_\_\_ Yes \_\_\_\_ No

**LATEX ALLERGY?** \_\_\_\_ Yes \_\_\_\_ No

**Any Premedication's needed for appointment** \_\_\_\_ Yes \_\_\_\_ No (Heart, Artificial joints, etc)

If Yes, Please list name and current dosage of medication: \_\_\_\_\_

Do you smoke/chew tobacco or use other tobacco products? \_\_\_\_ Yes \_\_\_\_ No If yes, which one? \_\_\_\_\_

**Please check if you have/had any of the following:**

\_\_ A.I.D.S.

\_\_ Glaucoma

\_\_ Pacemaker

\_\_ Anemia

\_\_ Heart Murmur

\_\_ Psychiatric care

\_\_ Artificial Joints

\_\_ Heart Problem

\_\_ Radiation Treatment

\_\_ Asthma

\_\_ Hemophilia

\_\_ Respiratory Disease

\_\_ Cancer

\_\_ Hepatitis A B C (Circle)

\_\_ Seizures

\_\_ Chemotherapy

\_\_ High Blood Pressure

\_\_ Sleeping disorders/Snoring

\_\_ Chronic Cough

\_\_ H.I.V. Positive

\_\_ Stroke

\_\_ Diabetes

\_\_ Kidney Disease

\_\_ Thyroid Disease

\_\_ Epilepsy

\_\_ Liver Disease

\_\_ Tuberculosis

\_\_ Fainting

\_\_ Mitral Valve Prolapse

\_\_ Venereal Disease

List any allergies with reactions:

List any medications you are currently taking:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### DENTAL HISTORY (NEW PATIENT'S ONLY)

What is the reason for your visit today? \_\_\_\_\_

Date of Last Dental Visit \_\_\_\_\_ Last Cleaning \_\_\_\_\_ Last Full Mouth Xrays \_\_\_\_\_

Previous Dentist's Name \_\_\_\_\_ Phone number \_\_\_\_\_

Previous Dentist's Address \_\_\_\_\_

Any other dental concerns? \_\_\_\_\_

**Patient Name** \_\_\_\_\_

## FINANCIAL POLICY

Thank you for choosing us as your dental care provider. Please understand that payment of your bill is considered part of your treatment. The following is a statement of our Financial Policy, which we require you read and sign prior to treatment.

### APPLICABLE PAYMENT IS DUE AT THE TIME OF SERVICE

#### Forms of payment:

We accept cash, checks, American Express, Discover, Visa, MasterCard, and Care Credit.

#### Returned checks:

There is a \$30 returned check fee on all returned checks.

#### Insurance:

We may accept assignment from your insurance benefits. However, it is **your responsibility**. If your insurance has not paid in full within 45 days, you are responsible for full payment of your account. All co-pays and deductibles are due at the time of treatment. This amount may be an estimate based on the information provided by your insurance company. Because this is an estimate, there may be additional fees unknown to the office team, resulting in a balance on your account.

#### Missed appointments:

Your appointment time has been reserved for you. We understand that unforeseen events may happen. However, unless cancelled at least **2 business days** in advance, our policy is to charge for missed appointments at the rate of **\$50.00** per office visit. If you (we) are able to fill your appointment with another family member or friend, you will not be charged the \$50.00 missed appointment fee.

Thank you for understanding our policy. Please let us know if you have any questions or concerns.

I have read the Financial Policy. I understand and agree to this Financial Policy.

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

## NOTICE OF PRIVACY PRACTICES

I have read or received a copy of the Notice of Privacy Practices for Coastal Family Dentistry, PA.

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

### FOR OFFICE USE ONLY

We were unable to obtain a written acknowledgement of receipt of the Notice of Privacy Practices because:

\_\_\_\_\_. Office Signature \_\_\_\_\_