



PATIENT INFORMATION

First Name		Last Name		Nickname	
Gender		Marital Status		Birthdate	
SS#					
Address					
City		State		Zip	
Email					
Home Phone		Work Phone		Cell Phone	
Whom may we thank for referring you to our office?					
Notify in case of emergency				Phone	

EMPLOYMENT

Patient's Employer		Occupation	
Employer Address			
City		State	
		Zip	

INSURANCE

Insured person's name			
Relationship to the patient		Birthdate	
ID#			
Address (if different from the patient's)			
City		State	
		Zip	
Insured persons employer			
Insurance company		Group#	
Insurance company address		Phone	
City		State	
		Zip	

AUTHORIZATION

I authorize and give consent to the performance of the dental services for myself (or my dependent). I give consent to any necessary or advisable dental procedures, medications, or anesthetics to be administered by the attending dentist or by the supervised staff for diagnostic purposes or dental treatment. I understand that using anesthetic agents embodies certain risks.

I authorize my insurance company to pay to the dentist or dental group all insurance benefits otherwise payable to me for services rendered.

I authorize the use of this signature on all insurance submissions. I authorize the dentist to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for payment of services rendered, regardless of insurance coverage.

Patient Signature		Date	
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DENTAL HISTORY

Reason for today's visit

Former dentist  City  Phone

Date of last dental visit  Date of last x-rays

Why did you leave?

How often do you brush?  How often do you floss?

Do you get frustrated because you always have something that needs to be treated or repaired when you visit the dentist?

Check if you have or have had problems with any of the following:

- |  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> bleeding gums           | <input type="checkbox"/> food collection between teeth    | <input type="checkbox"/> fear                           | <input type="checkbox"/> periodontal treatment      |
| <input type="checkbox"/> clicking or popping jaw | <input type="checkbox"/> grinding teeth                   | <input type="checkbox"/> mouth odors or bad tastes      | <input type="checkbox"/> sensitivity to hot or cold |
| <input type="checkbox"/> orthodontic treatment   | <input type="checkbox"/> cold sores or other oral lesions | <input type="checkbox"/> oral surgery                   | <input type="checkbox"/> sensitivity to sweets      |
|  |   | <input type="checkbox"/> loose teeth or broken fillings | <input type="checkbox"/> sensitivity when biting    |

Are you satisfied with the appearance of your teeth?

Would you like a whiter smile?  Would you like straighter teeth?

Are you deeply concerned about the finances required to return your mouth to excellent dental health?

MEDICAL HISTORY

Are you currently under a physician's care?  If so, please explain

Physician's name  Phone

Have you had any serious illnesses or operations?  If so, please explain

Women: Are you pregnant?  If so, how many months?  Nursing?  Taking birth control pills?

Check if you have taken or have had any of the following:

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> anemia                  | <input type="checkbox"/> cortisone treatments               | <input type="checkbox"/> hepatitis                 | <input type="checkbox"/> rheumatic/scarlet fever |
| <input type="checkbox"/> arthritis/rheumatism    | <input type="checkbox"/> cough, persistent                  | <input type="checkbox"/> high blood pressure       | <input type="checkbox"/> shortness of breath     |
| <input type="checkbox"/> artificial heart valves | <input type="checkbox"/> cough up blood                     | <input type="checkbox"/> HIV+/AIDS                 | <input type="checkbox"/> sinus problems          |
| <input type="checkbox"/> artificial joints       | <input type="checkbox"/> diabetes                           | <input type="checkbox"/> jaw pain                  | <input type="checkbox"/> skin rash               |
| <input type="checkbox"/> asthma                  | <input type="checkbox"/> epilepsy/seizures                  | <input type="checkbox"/> kidney disease            | <input type="checkbox"/> stroke                  |
| <input type="checkbox"/> back problems           | <input type="checkbox"/> fainting/dizziness                 | <input type="checkbox"/> liver disease             | <input type="checkbox"/> swelling of feet/ankles |
| <input type="checkbox"/> blood transfusion       | <input type="checkbox"/> headaches                          | <input type="checkbox"/> osteoporosis medications  | <input type="checkbox"/> thyroid dz              |
| <input type="checkbox"/> cancer/tumors           | <input type="checkbox"/> heart murmur/mitral valve prolapse | <input type="checkbox"/> pacemaker/heart surgery   | <input type="checkbox"/> tobacco habit           |
| <input type="checkbox"/> chemical dependency     | <input type="checkbox"/> heart problems                     | <input type="checkbox"/> psychiatric care          | <input type="checkbox"/> tonsillitis             |
| <input type="checkbox"/> chemotherapy            | <input type="checkbox"/> hemophilia/abnormal bleeding       | <input type="checkbox"/> radiation treatment       | <input type="checkbox"/> tuberculosis            |
| <input type="checkbox"/> circulatory problems    | <input type="checkbox"/> herpes                             | <input type="checkbox"/> rapid weight gain or loss | <input type="checkbox"/> ulcer                   |
|  |   | <input type="checkbox"/> respiratory disease       | <input type="checkbox"/> venereal disease        |

Do you have or have had any disease, condition or problem not listed above?  If so, please explain

List medications you are currently taking

List allergies to any medications or substance

I understand the above information is necessary to provide me with the dental care in a safe and efficient manner. I have answered every question on this form completely and accurately, to the best of my knowledge. I will inform my dentist of any change in my health and/or medication.

Patient Signature  Date



We are committed to support you in understanding your dental health, so that you will always be able to make the best choices. We will, as a courtesy, process your insurance benefits in our office, which will relieve you of this time consuming and sometimes complicated task. In our continued commitment to provide the highest quality dental care available to all our patients and to have those services comfortably affordable, we are pleased to offer you these options for payment.

PLEASE CHECK ONE OF THE FOLLOWING:

☐ PERSONAL CREDIT CARDS

- ☐ MASTERCARD
- ☐ VISA
- ☐ AMERICAN EXPRESS
- ☐ DISCOVER

☐ PRE-PAYMENT

We are happy to offer a 5% discount  
(3% credit card) for services over  
\$1,000.00 when paid in full upon  
scheduling your appointment.

☐ CARE-CREDIT

We are pleased to offer multiple financing options which are administered for us by Care-Credit.  
Please ask our administrative staff for details and credit applications.

I agree that I am fully responsible for the total payment of all procedures performed in this office-- this includes any treatment that is not a benefit of any dental insurance that I may have. I understand that all services are due and payable at the time services are rendered, regardless of whether or not my insurance benefits have been received. 1.5% per month interest will be charged on accounts 60 days from treatment date.

### MISSED APPOINTMENTS

Appointment times are reserved especially for you. If you come in late, the Doctor may request that you reschedule the appointment and you may be charged a fee of \$50. If for any reason you should need to change your appointment, there will be no charge, provided you give us 48 hr notice. Please help us serve you better by keeping your scheduled appointments. We are here to assist you in any way possible. Please make your questions and concerns known to our team. Our goal is to ensure that you have an outstanding experience.

Patient Signature

Date