



WELCOME

New Patient Data (Minor)	Date:
Patient Name: Last _____	First _____ MI _____
Parent or Legal Guardian: _____	
Relation to Minor: _____	
What you prefer to be called: _____ Male _____ Female _____	
Birth Date: ____/____/____ Age: _____ SS# _____	
Mailing Address: _____	

City	State Zip
Home Phone #: _____ Cell #: _____	
E-mail Address: _____	
Referred By: _____	
School: _____ Level? _____	

Patient Name: _____

ACCOUNT INFORMATION:

Person responsible for account

Name: _____

Mailing Address: _____

SS#: _____

Drivers License #: _____

Work Phone #: _____

Cell Phone #: _____

Payment Method: Cash _____ Check _____

Credit Card #: _____

Patient Name: _____

INSURANCE DATA:

Primary Dental Insurance (can scan card data into our system)

Company Name: _____

Address: _____

Phone #: _____

Insured's Name: _____

Insured's SS #: _____

Insured's Date of Birth: _____

Insured's Employer: _____

Group # (Plan, Local, or Policy #): _____

Relation to Patient: _____

_____ (initial) **I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I fully understand that I am solely responsible for any balance not paid for by my insurance company.**

IN EVENT OF EMERGENCY

Who should we contact? _____

Relation? _____

Home Phone # or Cell#: _____

Work Phone #: _____

Patient Name: _____

MEDICAL HISTORY

ALLERGIES (medication and other causes): _____

Medications that you currently take: _____

Who is your medical doctor? _____

M.D.'s Phone #: _____

Do you have or ever had any of the following diseases or medical conditions? Mark space to the left with a + if you have a history of this condition.

- _____ Prosthetic Heart Valve
- _____ Congenital Heart Disease
- _____ Previous Infectious Endocarditis
- _____ Heart Transplant
- _____ Heart Surgery /pacemaker history
- _____ Bleeding problems (take medication that thins blood? Hemophilia?)
- _____ Diabetes (Insulin dependent?)
- _____ Tobacco Use
- _____ Alcohol Use
- _____ Immunosuppression (spleen removed, medication caused or disease related)
- _____ Rheumatoid Arthritis (RA)
- _____ Anxiety
- _____ AIDS/HIV
- _____ Cancer (Radiation and/or Chemotherapy?)
- _____ Asthma
- _____ Hepatitis
- _____ Liver problems
- _____ Kidney problems
- _____ Respiratory problems (Emphysema?)
- _____ Stomach problems (ulcer?)
- _____ Psychiatric problems
- _____ Alcohol/Drug abuse

Patient Name: _____

_____	Venereal Disease
_____	Tuberculosis (TB)
_____	Sinus problems
_____	TMJ/ Jaw injury and/or pain
_____	Shingle history
_____	Arthritis
_____	Fainting/Seizures/Epilepsy
_____	Headaches (severe/frequent?)
_____	Neck pain
_____	Anemia
_____	Pregnant
Please list any other Medical Condition that has not been listed that the patient may have had previously diagnosed:	

Dental History:

Date of last dental visit? _____

Previous dentist? _____

History of dental X-Rays taken in past three years? _____

- | | |
|-------|--|
| _____ | Premedication with antibiotics for dental visits in past? |
| _____ | Allergy to any dental materials? (Latex? Nickle? Acrylic?) |
| _____ | Bleeding gums? |
| _____ | Orthodontic History? |
| _____ | Wisdom teeth removed? |
| _____ | Facial trauma? |
| _____ | TMJ /Jaw problems/clicking or popping? |
| _____ | Oral sores in past? |
| _____ | Cold sores in past? |
| _____ | Dental Anxiety? |

Patient Name: _____

_____ Bad breath concerns?
_____ Clenching or Grinding teeth?
_____ Cosmetic dental improvements? (Whitening?, Veneers? Other?)
_____ Please describe you current home care techniques:
_____ Other history that you would like to inform us of would be appreciated:

DENTIST SIGNATURE: _____

DATE: _____

CONFIDENTIALITY OF YOUR HEALTH INFORMATION

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you a copy of “Notice of Privacy Practices” for this office. By signing below you are indicating that you have received a copy of the “Notice of Privacy Practices” for this practice and realize that you may call the office regarding such practices at any time.

Your dental records will be maintained in a digital format with any hard copies of your data locked up nightly. We use password protected access for all computer data and have a contract with a dental IT company to maintain a secure server.

We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

Patient Name: _____

The following person or persons have my permission to have access to this individual's dental record and I will allow the Doctor to discuss their dental care with the following individuals:

Parent or Guardian's Signature and Date:

We want to communicate with our patients and or parents in a manner that best fits their needs. Please indicate which method we should use to confirm appointments:

Phone contact ?
E-mail message?
Text message on your mobile?
Leave a message on home phone?
Leave a message on work phone?
Leave a message with spouse/secretary/other?
Other method that is not listed?

FINANCIAL POLICY

Our policy requires payment in full for all services rendered at the time of visit, unless arrangements have been made with the office. If the account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account.

I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims for these services.

The non sufficient funds fee is \$25 on all returned checks.

Patients are requested to provide 48 hour notice of any change in their appointment. Failure to notify the office of changes may result in a fee of \$50.

I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to this information I have provided.

SIGNATURE: _____ DATE: _____

UPDATED: 6/1/08 KK