



# ENDODONTIC ASSOCIATES

Joel G. Jose, DDS  
Judy Roh Jose, DDS, MDSc

Practice Limited to Endodontics

Date \_\_\_\_\_

## PATIENT INFORMATION

☐ Mr. ☐ Mrs. ☐ Ms. ☐ Dr. First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last Name \_\_\_\_\_ Nickname \_\_\_\_\_  
Sex: ☐ Male ☐ Female Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Soc. Sec # \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Tel. ( \_\_\_\_\_ ) \_\_\_\_\_ Cell ( \_\_\_\_\_ ) \_\_\_\_\_ E-Mail \_\_\_\_\_  
Dentist \_\_\_\_\_ Referred By \_\_\_\_\_ Have you ever been a patient of our practice? ☐ Yes ☐ No  
Employer \_\_\_\_\_ Work ( \_\_\_\_\_ ) \_\_\_\_\_ Personal Payment Type: ☐ Cash ☐ Check ☐ Credit Card  
In case of emergency, please contact \_\_\_\_\_ Tel. ( \_\_\_\_\_ ) \_\_\_\_\_ Relation \_\_\_\_\_

## WHO WILL BE RESPONSIBLE FOR YOUR ACCOUNT

☐ Self (If self, skip this section) ☐ Spouse ☐ Father ☐ Mother ☐ Other \_\_\_\_\_  
Name \_\_\_\_\_ S.S.# \_\_\_\_\_ Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Tel. ( \_\_\_\_\_ ) \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Employer \_\_\_\_\_ Work ( \_\_\_\_\_ ) \_\_\_\_\_

## INSURANCE INFORMATION

Student ..... ☐ Full Time ☐ Part Time ☐ N/A School Name and Address \_\_\_\_\_  
Marital Status..... ☐ Married ☐ Divorced ☐ Widow ☐ Single ☐ Legally Separated  
Employed..... ☐ Full Time ☐ Part Time ☐ Retired ☐ N/A

## PRIMARY INSURANCE COMPANY

Subscriber Name \_\_\_\_\_ Sex: ☐ M ☐ F  
Birth Date \_\_\_\_\_ Relation \_\_\_\_\_  
Subscriber's SS# or ID# \_\_\_\_\_  
Employer \_\_\_\_\_  
Address \_\_\_\_\_  
Tel. ( \_\_\_\_\_ ) \_\_\_\_\_ Plan \_\_\_\_\_  
Insurance Co. Name \_\_\_\_\_  
Address \_\_\_\_\_  
Tel. ( \_\_\_\_\_ ) \_\_\_\_\_  
Group # \_\_\_\_\_ Group Name \_\_\_\_\_

## SECONDARY INSURANCE COMPANY

Subscriber Name \_\_\_\_\_ Sex: ☐ M ☐ F  
Birth Date \_\_\_\_\_ Relation \_\_\_\_\_  
Subscriber's SS# or ID# \_\_\_\_\_  
Employer \_\_\_\_\_  
Address \_\_\_\_\_  
Tel. ( \_\_\_\_\_ ) \_\_\_\_\_ Plan \_\_\_\_\_  
Insurance Co. Name \_\_\_\_\_  
Address \_\_\_\_\_  
Tel. ( \_\_\_\_\_ ) \_\_\_\_\_  
Group # \_\_\_\_\_ Group Name \_\_\_\_\_

## DENTAL HISTORY

Are you in pain?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you know which tooth is hurting you?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is your tooth sensitive to hot and cold?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Does the pain wake you up at night?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does hot or cold make the pain go away or ease up?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Are you under any unusual stress at home or work?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the tooth hurt when you bite down on it?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you grind your teeth?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you experience spontaneous pain not related to eating, hot or cold foods, or liquids?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever experienced TMJ problems?	<input type="checkbox"/> Yes <input type="checkbox"/> No
The approximate date of your last dental visit _____			

NOT Anxious

VERY Anxious

Please rate your anxiety level regarding today's appointment: (circle one)

1

2

3

4

5

**MEDICAL HISTORY — Will be kept confidential**

Do you have a personal physician? ☐ Yes ☐ No Physician's name \_\_\_\_\_

Date of last visit \_\_\_\_\_ Your current physical health is: ☐ Good ☐ Fair ☐ Poor

Do you have a medical condition that requires you to take antibiotics prior to dental appointments? ☐ Yes ☐ No

**Do you or have you had any of the following diseases or problems?**

**(Please check Yes or No)**

**(Medication taken for problem)**

Heart murmur or mitral valve prolapse	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Rheumatic fever or rheumatic heart disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
High blood pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Chest pain/Angina	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Heart attack/coronary artery disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Pacemaker	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Hemophilia/Abnormal bleeding	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Asthma/emphysema	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Shortness of breath	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
HIV+/AIDS	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Sinus problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Do you smoke or use tobacco in any form	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Kidney problem	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Seizure disorder (epilepsy/convulsions)	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Severe headaches	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Hepatitis or other disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Ulcers or stomach problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Joint replacement	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Psychiatric treatment	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Drug/Alcohol abuse	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Other		_____

**Are you now taking or have you taken:**

Anti-anxiety medications	<input type="checkbox"/> Yes <input type="checkbox"/> No
Diet pills	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blood thinners (Coumadin, Aspirin, Advil)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Bone density medication or Bisphosphonates (Aredia, Zometa, Fosamax, Actonel)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Pain killers (including aspirin)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Tranquilizers	<input type="checkbox"/> Yes <input type="checkbox"/> No
Muscle relaxers	<input type="checkbox"/> Yes <input type="checkbox"/> No
Insulin	<input type="checkbox"/> Yes <input type="checkbox"/> No
Stimulants	<input type="checkbox"/> Yes <input type="checkbox"/> No
Antidepressants	<input type="checkbox"/> Yes <input type="checkbox"/> No

**Are you allergic to any of the following:**

Penicillin	<input type="checkbox"/> Yes <input type="checkbox"/> No
Household bleach	<input type="checkbox"/> Yes <input type="checkbox"/> No
Dental Anesthetics	<input type="checkbox"/> Yes <input type="checkbox"/> No
Aspirin	<input type="checkbox"/> Yes <input type="checkbox"/> No
Latex	<input type="checkbox"/> Yes <input type="checkbox"/> No
Codeine	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you allergic to any drugs?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please list	_____

**Below for women only** (Note: Antibiotics, such as penicillin, may alter the effectiveness of birth control pills. Consult your physician/gynecologist for assistance regarding additional methods of birth control.)

Is there a possibility of pregnancy?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Expected delivery date	_____
Are you nursing?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you taking birth control pills?	<input type="checkbox"/> Yes <input type="checkbox"/> No

I certify that I have read and understand the questions above. I acknowledge that my questions, if any, about the inquiries set forth above have been answered to my satisfaction. I will not hold Drs. Joel or Judy Jose or any other member of the staff responsible for any errors or omissions that I have made in the completion of this form.

X _____	X _____	Date _____
Signature of patient (Parent or Guardian if Minor)	Reviewed by	

**FEES & PAYMENTS**

All fees are due upon completion of treatment. An estimate of the charge for any procedure or surgery you may require will be given to you upon request. If you have any dental insurance we will be glad to submit your claim, but please complete the identifying information on this form.

Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures and others pay a percentage of the charge. **It is your responsibility to pay any deductible amount, co-insurance or any other balance not paid for by your insurance company.** You will be responsible for all collection costs, attorneys fees, and court costs.

X _____	Date _____
Signature of patient (Parent or Guardian if Minor)	

The signature on file is my authorization for the release of information necessary to process my claim. I hereby authorize payment to Endodontic Associates of the benefits otherwise payable to me.

X _____	Date _____
Signature of patient (Parent or Guardian if Minor)	

**I hereby acknowledge that a copy of this office's Notice of Privacy Practices has been made available to me.** I have been given the opportunity to ask any questions I have regarding this Notice.

X _____	Date _____
Signature of patient (Parent or Guardian if Minor)	