

## PATIENT INFORMATION

In an effort to get to know you better, please fill in the following elective information.

Name: \_\_\_\_\_

Birthplace: \_\_\_\_\_

Where you grew up: \_\_\_\_\_

Where you have lived as an adult: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Children, Ages: \_\_\_\_\_

Educational background: \_\_\_\_\_

Vocation: \_\_\_\_\_

Hobbies: \_\_\_\_\_

Special interests or activities:

\_\_\_\_\_  
\_\_\_\_\_

Anything special you would like us to know:

\_\_\_\_\_  
\_\_\_\_\_

Comments or Questions:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## PERSONAL INFORMATION

Date: \_\_\_\_\_

How did you find us? ☐ Yellow Pages ☐ Website ☐ Friend ☐ Other \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Prov.: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Drivers Licenses #: \_\_\_\_\_ SS#/SIN: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Male ☐ Female ☐ Minor ☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated ☐

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

In the event of an emergency, who should we contact?

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Work #: \_\_\_\_\_ Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_

## RESPONSIBLE PARTY

Who is responsible for the account?

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_ Birth Date: \_\_\_\_\_

SS#/SIN: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Prov.: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Work #: \_\_\_\_\_ Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_

## DENTAL INSURANCE INFORMATION

### PRIMARY INSURANCE INFORMATION:

Name of Insured: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_

Insured SS#/SIN: \_\_\_\_\_ Employer: \_\_\_\_\_

Relationship: ☐ Self ☐ Spouse ☐ Child ☐ Other

Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State/Prov: \_\_\_\_\_

### SECONDARY INSURANCE INFORMATION:

Name of Insured: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_

Insured SS#/SIN: \_\_\_\_\_ Employer: \_\_\_\_\_

Relationship: ☐ Self ☐ Spouse ☐ Child ☐ Other

Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State/Prov: \_\_\_\_\_

**Do you have, or have you had, any of the following?**

AIDS/HIV Positive	<input type="checkbox"/> Yes <input type="checkbox"/> No	Fainting Spells/Dizziness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Parathyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Alzheimer's Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Cough	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychiatric Care	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anaphylaxis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Diarrhea	<input type="checkbox"/> Yes <input type="checkbox"/> No	Radiation Treatments	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequent Headaches	<input type="checkbox"/> Yes <input type="checkbox"/> No	Recent Weight Loss	<input type="checkbox"/> Yes <input type="checkbox"/> No
Angina	<input type="checkbox"/> Yes <input type="checkbox"/> No	Genital Herpes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Renal Dialysis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Arthritis/Gout	<input type="checkbox"/> Yes <input type="checkbox"/> No	Glaucoma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatism	<input type="checkbox"/> Yes <input type="checkbox"/> No
Artificial Heart Valve	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hay Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No	Scarlet Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No
Artificial Joint	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Attack/Failure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Shingles	<input type="checkbox"/> Yes <input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Murmur	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sickle Cell Diseases	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blood Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Pace Maker	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sinus Trouble	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blood Transfusion	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Trouble/Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Spinal Bifida	<input type="checkbox"/> Yes <input type="checkbox"/> No
Breathing Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hemophilia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stomach/Intestinal Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis A	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chemotherapy	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis B/C	<input type="checkbox"/> Yes <input type="checkbox"/> No	Swelling of Limbs	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chest Pains	<input type="checkbox"/> Yes <input type="checkbox"/> No	Herpes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cold Sores/Fever Blisters	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tonsillitis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Congenital Heart Disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hives or Rash	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Convulsions	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hypoglycemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tumors or Growths	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cortisone Medicine	<input type="checkbox"/> Yes <input type="checkbox"/> No	Irregular Heartbeat	<input type="checkbox"/> Yes <input type="checkbox"/> No	Ulcers	<input type="checkbox"/> Yes <input type="checkbox"/> No
Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Venereal Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Drug Addiction	<input type="checkbox"/> Yes <input type="checkbox"/> No	Leukemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Yellow Jaundice	<input type="checkbox"/> Yes <input type="checkbox"/> No
Easily Winded	<input type="checkbox"/> Yes <input type="checkbox"/> No	Liver Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Emphysema	<input type="checkbox"/> Yes <input type="checkbox"/> No	Low Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Epilepsy/Seizures	<input type="checkbox"/> Yes <input type="checkbox"/> No	Lung Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Excessive Bleeding	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mitral Valve Prolapse	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Excessive Thirst	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pain in Jaw Joints	<input type="checkbox"/> Yes <input type="checkbox"/> No		

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT, OR GUARDIAN

DATE

# HEALTH HISTORY

Although dental personnel primarily treat the area in and around the mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now? ☐ Yes ☐ No If yes, please explain:

Have you ever been hospitalized or had a major operation? ☐ Yes ☐ No If yes, please explain:

Have you ever had a serious head or neck injury? ☐ Yes ☐ No If yes, please explain:

Are you taking any medications, pills, or drugs? ☐ Yes ☐ No If yes, please explain:

Do you take, or have you taken, Phen-Fen or Redux? ☐ Yes ☐ No If yes, when: \_\_\_\_\_

Are you on a special diet? ☐ Yes ☐ No

Do you use tobacco? ☐ Yes ☐ No

Do you use controlled substances? ☐ Yes ☐ No

## Women: Are you:

Pregnant/Trying to get pregnant ☐ Yes ☐ No Taking oral contraceptives? ☐ Yes ☐ No

Nursing ? ☐ Yes ☐ No

## Are you allergic to any of the following?

☐ Aspirin ☐ Penicillin ☐ Codeine ☐ Sulfa ☐ Acrylic ☐ Metal ☐ Latex

☐ Local Anesthetics ☐ Other If yes, please explain: \_\_\_\_\_





## OFFICE POLICY

### DENTAL INSURANCE

We believe in the importance of quality dental care and strive to provide the best dental treatment possible. Also, we understand the financial limitation that influences your choice of care.

**We work with most insurance companies as a courtesy** and always try to maximize your coverage through meticulous detailing of procedures and interaction with your insurer. We even fill out your claim forms and we're available to answer any questions we can.

Please remember, however, that **you are responsible for the estimated portion of your treatment, not covered by insurance, the day your service is rendered.** We, too, must balance our finances. If you qualify, we'll work with you to devise a method of payment that works for both of us. We also accept most major credit cards. Please be advised that we allow insurance 3-4 weeks to respond. If your insurance has not responded within that time, you are responsible for your balance. **Please pay these balances promptly according to statement due date to avoid collection cost.**

### APPOINTMENTS

Our appointments are scheduled to respect your time. We reserve a specific time for your care and we make every effort to see you at that appointed time. We appreciate your promptness and consideration in not changing your scheduled time. **However, a verbal confirmation is required 24 hours before the time of your appointment. Your appointment will be cancelled if not confirmed. If you need to change an appointment, a 48 hour notice is expected. There is a \$50.00 charge for less than 48 hour notice.**

We hope that you find this information useful. Rest assured that we are here to help make quality dental care obtainable for all. We look forward to working with you to achieve excellent dental health.

### INFORMATION CHANGES

It is agreed that Dr. Sandlin will make every effort to process refunds within five (5) business days from the date the request is made. **Please keep your personal information up to date, as a verifiable address must be available in order to mail payment.** All credits remaining on our books for more than two years will be deleted.

**FINANCE CHARGE: If I do not pay the entire new balance within 25 days of the monthly billing date a finance charge may be added to the account for the current monthly billing period. The finance charge will be a periodic rate of 1.5% per month (annual percentage rate of 18% applied to the previous month's ending balance). In the case of default of payment I promise to pay said fee including the cost of collections (33.33%), attorney fees, and court costs incurred to collect on this account, waiving now and forever the right to claim exemption under the constitution and laws of the State of Alabama, or any other state.**



**I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.**

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_