

PATIENT INFORMATION

In an effort to get to know you better, please fill in the following elective information.

Name: _____

Birthplace: _____

Where you grew up: _____

Where you have lived as an adult: _____

Marital Status: _____

Children, Ages: _____

Educational background: _____

Vocation: _____

Hobbies: _____

Special interests or activities:

Anything special you would like us to know:

Comments or Questions:

PERSONAL INFORMATION

Date: _____

How did you find us? ☐ Yellow Pages ☐ Website ☐ Friend ☐ Other _____

First Name: _____ Last Name: _____ Preferred Name: _____

Address: _____

City: _____ State/Prov.: _____ Zip Code: _____

Birth Date: _____ Drivers Licenses #: _____ SS#/SIN: _____

Home #: _____ Work #: _____ Cell #: _____

Male ☐ Female ☐ Minor ☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated ☐

Employer: _____ Occupation: _____

In the event of an emergency, who should we contact?

Name: _____ Relationship: _____

Work #: _____ Home #: _____ Cell #: _____

RESPONSIBLE PARTY

Who is responsible for the account?

Name: _____ Relationship to patient: _____ Birth Date: _____

SS#/SIN: _____ Address: _____

City: _____ State/Prov.: _____ Zip Code: _____

Employer: _____ Occupation: _____

Work #: _____ Home #: _____ Cell #: _____

DENTAL INSURANCE INFORMATION

PRIMARY INSURANCE INFORMATION:

Name of Insured: _____ Insured Birth Date: _____

Insured SS#/SIN: _____ Employer: _____

Relationship: ☐ Self ☐ Spouse ☐ Child ☐ Other

Insurance Company: _____

Address: _____ City: _____ State/Prov: _____

SECONDARY INSURANCE INFORMATION:

Name of Insured: _____ Insured Birth Date: _____

Insured SS#/SIN: _____ Employer: _____

Relationship: ☐ Self ☐ Spouse ☐ Child ☐ Other

Insurance Company: _____

Address: _____ City: _____ State/Prov: _____

AUTHORIZATION & RELEASE

I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payors and/or other health practitioners.
I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me.
I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

Signature of patient or parent/guardian if minor

Date

FINANCIAL ARRANGEMENTS

For your convenience, we offer the following methods of payment.
Please check the option which you prefer to make at each appointment.

☐ Cash

☐ Personal Check

☐ Credit Card: ☐ Visa ☐ Master Card ☐ American Express ☐ Discover

☐ I wish to discuss the dental office's policy.

OFFICE USE ONLY:

DENTAL HISTORY

How long has it been since last cleaning or exam? ☐ Yes ☐ No

Do your gums bleed when you brush or floss? ☐ Yes ☐ No

Are your teeth sensitive to hot or cold? ☐ Yes ☐ No

Are your teeth sensitive to sweet or sour? ☐ Yes ☐ No

Do you feel pain to any teeth? ☐ Yes ☐ No

Do you have any sores or lumps in or near your mouth? ☐ Yes ☐ No

Do you clench or grind your teeth? ☐ Yes ☐ No

Have you ever had any orthodontic treatment? ☐ Yes ☐ No

Do you like your smile? ☐ Yes ☐ No

Do you have, or have you had, any of the following?

AIDS/HIV Positive	☐ Yes ☐ No	Fainting Spells/Dizziness	☐ Yes ☐ No	Parathyroid Disease	☐ Yes ☐ No
Alzheimer's Disease	☐ Yes ☐ No	Frequent Cough	☐ Yes ☐ No	Psychiatric Care	☐ Yes ☐ No
Anaphylaxis	☐ Yes ☐ No	Frequent Diarrhea	☐ Yes ☐ No	Radiation Treatments	☐ Yes ☐ No
Anemia	☐ Yes ☐ No	Frequent Headaches	☐ Yes ☐ No	Recent Weight Loss	☐ Yes ☐ No
Angina	☐ Yes ☐ No	Genital Herpes	☐ Yes ☐ No	Renal Dialysis	☐ Yes ☐ No
Arthritis/Gout	☐ Yes ☐ No	Glaucoma	☐ Yes ☐ No	Rheumatism	☐ Yes ☐ No
Artificial Heart Valve	☐ Yes ☐ No	Hay Fever	☐ Yes ☐ No	Scarlet Fever	☐ Yes ☐ No
Artificial Joint	☐ Yes ☐ No	Heart Attack/Failure	☐ Yes ☐ No	Shingles	☐ Yes ☐ No
Asthma	☐ Yes ☐ No	Heart Murmur	☐ Yes ☐ No	Sickle Cell Diseases	☐ Yes ☐ No
Blood Disease	☐ Yes ☐ No	Heart Pace Maker	☐ Yes ☐ No	Sinus Trouble	☐ Yes ☐ No
Blood Transfusion	☐ Yes ☐ No	Heart Trouble/Disease	☐ Yes ☐ No	Spinal Bifida	☐ Yes ☐ No
Breathing Problems	☐ Yes ☐ No	Hemophilia	☐ Yes ☐ No	Stomach/Intestinal Disease	☐ Yes ☐ No
Cancer	☐ Yes ☐ No	Hepatitis A	☐ Yes ☐ No	Stroke	☐ Yes ☐ No
Chemotherapy	☐ Yes ☐ No	Hepatitis B/C	☐ Yes ☐ No	Swelling of Limbs	☐ Yes ☐ No
Chest Pains	☐ Yes ☐ No	Herpes	☐ Yes ☐ No	Thyroid Disease	☐ Yes ☐ No
Cold Sores/Fever Blisters	☐ Yes ☐ No	High Blood Pressure	☐ Yes ☐ No	Tonsillitis	☐ Yes ☐ No
Congenital Heart Disorder	☐ Yes ☐ No	Hives or Rash	☐ Yes ☐ No	Tuberculosis	☐ Yes ☐ No
Convulsions	☐ Yes ☐ No	Hypoglycemia	☐ Yes ☐ No	Tumors or Growths	☐ Yes ☐ No
Cortisone Medicine	☐ Yes ☐ No	Irregular Heartbeat	☐ Yes ☐ No	Ulcers	☐ Yes ☐ No
Diabetes	☐ Yes ☐ No	Kidney Problems	☐ Yes ☐ No	Venereal Disease	☐ Yes ☐ No
Drug Addiction	☐ Yes ☐ No	Leukemia	☐ Yes ☐ No	Yellow Jaundice	☐ Yes ☐ No
Easily Winded	☐ Yes ☐ No	Liver Disease	☐ Yes ☐ No		
Emphysema	☐ Yes ☐ No	Low Blood Pressure	☐ Yes ☐ No		
Epilepsy/Seizures	☐ Yes ☐ No	Lung Disease	☐ Yes ☐ No		
Excessive Bleeding	☐ Yes ☐ No	Mitral Valve Prolapse	☐ Yes ☐ No		
Excessive Thirst	☐ Yes ☐ No	Pain in Jaw Joints	☐ Yes ☐ No		

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT, OR GUARDIAN

DATE

HEALTH HISTORY

Although dental personnel primarily treat the area in and around the mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now? ___ Yes ___ No If yes, please explain:

Have you ever been hospitalized or had a major operation? ___ Yes ___ No If yes, please explain:

Have you ever had a serious head or neck injury? ___ Yes ___ No If yes, please explain:

Are you taking any medications, pills, or drugs? ___ Yes ___ No If yes, please explain:

Do you take, or have you taken, Phen-Fen or Redux? ___ Yes ___ No If yes, when: _____

Are you on a special diet? ___ Yes ___ No

Do you use tobacco? ___ Yes ___ No

Do you use controlled substances? ___ Yes ___ No

Women: Are you:

Pregnant/Trying to get pregnant ___ Yes ___ No Taking oral contraceptives? ___ Yes ___ No

Nursing ? ___ Yes ___ No

Are you allergic to any of the following?

___ Aspirin ___ Penicillin ___ Codeine ___ Sulfa ___ Acrylic ___ Metal ___ Latex

___ Local Anesthetics ___ Other If yes, please explain: _____



OFFICE POLICY

DENTAL INSURANCE

We believe in the importance of quality dental care and strive to provide the best dental treatment possible. Also, we understand the financial limitation that influences your choice of care.

We work with most insurance companies as a courtesy and always try to maximize your coverage through meticulous detailing of procedures and interaction with your insurer. We even fill out your claim forms and we're available to answer any questions we can.

Please remember, however, that **you are responsible for the estimated portion of your treatment, not covered by insurance, the day your service is rendered.** We, too, must balance our finances. If you qualify, we'll work with you to devise a method of payment that works for both of us. We also accept most major credit cards. Please be advised that we allow insurance 3-4 weeks to respond. If your insurance has not responded within that time, you are responsible for your balance. **Please pay these balances promptly according to statement due date to avoid collection cost.**

APPOINTMENTS

Our appointments are scheduled to respect your time. We reserve a specific time for your care and we make every effort to see you at that appointed time. We appreciate your promptness and consideration in not changing your scheduled time. **However, a verbal confirmation is required 24 hours before the time of your appointment. Your appointment will be cancelled if not confirmed. If you need to change an appointment, a 48 hour notice is expected. There is a \$50.00 charge for less than 48 hour notice.**

We hope that you find this information useful. Rest assured that we are here to help make quality dental care obtainable for all. We look forward to working with you to achieve excellent dental health.

INFORMATION CHANGES

It is agreed that Dr. Sandlin will make every effort to process refunds within five (5) business days from the date the request is made. **Please keep your personal information up to date, as a verifiable address must be available in order to mail payment.** All credits remaining on our books for more than two years will be deleted.

FINANCE CHARGE: **If I do not pay the entire new balance within 25 days of the monthly billing date a finance charge may be added to the account for the current monthly billing period. The finance charge will be a periodic rate of 1.5% per month (annual percentage rate of 18% applied to the previous month's ending balance). In the case of default of payment I promise to pay said fee including the cost of collections (33.33%), attorney fees, and court costs incurred to collect on this account, waiving now and forever the right to claim exemption under the constitution and laws of the State of Alabama, or any other state.**



I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

Signature: _____ **Date:** _____