

Professional care • Personalized solutions

☐ Mr. ☐ Mrs. ☐ Ms. ☐ Dr. ☐ Other

First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_

Responsible Party: (If someone other than patient) Name \_\_\_\_\_

Who is primary on insurance: ☐ Self ☐ Spouse ☐ Father ☐ Mother Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

**Patient Information**

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Sex: ☐ Male ☐ Female Marital Status: ☐ Married ☐ Single ☐ Divorced ☐ Separated ☐ Widowed

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Social Security Number \_\_\_\_\_

Spouse Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Email \_\_\_\_\_ @ \_\_\_\_\_

☐ Employed Student Status: ☐ Full time ☐ Part time

Family Dentist \_\_\_\_\_ Dentist's Phone \_\_\_\_\_

Family Physician \_\_\_\_\_ Dentist's Phone \_\_\_\_\_

Referred by \_\_\_\_\_ Physician's Phone \_\_\_\_\_

**MEDICAL HISTORY QUESTIONNAIRE**

**ALLERGENS**

- |   |                                      |                                  |  |
|---|--------------------------------------|----------------------------------|--|
| <input type="checkbox"/> No known allergens | <input type="checkbox"/> Iodine      | <input type="checkbox"/> Plastic | <input type="checkbox"/> Antibiotics       |
| <input type="checkbox"/> Latex              | <input type="checkbox"/> Sedatives   | <input type="checkbox"/> Aspirin | <input type="checkbox"/> Local Anesthetics |
| <input type="checkbox"/> Sleeping pills     | <input type="checkbox"/> Barbituates | <input type="checkbox"/> Metals  | <input type="checkbox"/> Sulfa drugs       |
| <input type="checkbox"/> Codeine            | <input type="checkbox"/> Penicillin  |                                  |  |

Other \_\_\_\_\_

**CURRENT MEDICATIONS**

Medicine	Dosage/Frequency	Reason

**OFFICE USE ONLY**

I verify that I obtained a copy of the patient's photo ID and insurance card and made a copy of each for our records. Initial \_\_\_\_\_ Date \_\_\_\_\_

## MEDICAL HISTORY (CONT'D)

Medical Condition	Current		Date/Note	Medical Condition	Current		Date/ Note
	Never	Past			Never	Past	
Acid reflux	<input type="checkbox"/>	<input type="checkbox"/>		Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>	
Anxiety	<input type="checkbox"/>	<input type="checkbox"/>		Hypoglycemia	<input type="checkbox"/>	<input type="checkbox"/>	
Anemia	<input type="checkbox"/>	<input type="checkbox"/>		Immune system disorder	<input type="checkbox"/>	<input type="checkbox"/>	
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>		Insomnia	<input type="checkbox"/>	<input type="checkbox"/>	
Atherosclerosis	<input type="checkbox"/>	<input type="checkbox"/>		Ischemic heart disease (reduced blood supply)	<input type="checkbox"/>	<input type="checkbox"/>	
Asthma	<input type="checkbox"/>	<input type="checkbox"/>		Kidney Problems	<input type="checkbox"/>	<input type="checkbox"/>	
Autoimmune disorder	<input type="checkbox"/>	<input type="checkbox"/>		Liver disease	<input type="checkbox"/>	<input type="checkbox"/>	
Bleeding easily	<input type="checkbox"/>	<input type="checkbox"/>		Meniere's disease	<input type="checkbox"/>	<input type="checkbox"/>	
Blood pressure – High	<input type="checkbox"/>	<input type="checkbox"/>		Mitral valve prolapsed	<input type="checkbox"/>	<input type="checkbox"/>	
Blood pressure – Low	<input type="checkbox"/>	<input type="checkbox"/>		Mood disorder	<input type="checkbox"/>	<input type="checkbox"/>	
Bruising easily	<input type="checkbox"/>	<input type="checkbox"/>		Multiple sclerosis	<input type="checkbox"/>	<input type="checkbox"/>	
Cancer	<input type="checkbox"/>	<input type="checkbox"/>		Muscular dystrophy	<input type="checkbox"/>	<input type="checkbox"/>	
Chemotherapy	<input type="checkbox"/>	<input type="checkbox"/>		Nasal allergies	<input type="checkbox"/>	<input type="checkbox"/>	
Chronic fatigue	<input type="checkbox"/>	<input type="checkbox"/>		Neuralgia	<input type="checkbox"/>	<input type="checkbox"/>	
Chronic pain	<input type="checkbox"/>	<input type="checkbox"/>		Osteoarthritis	<input type="checkbox"/>	<input type="checkbox"/>	
COPD	<input type="checkbox"/>	<input type="checkbox"/>		Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	
Coronary heart disease	<input type="checkbox"/>	<input type="checkbox"/>		Parkinson's disease	<input type="checkbox"/>	<input type="checkbox"/>	
Current pregnancy	<input type="checkbox"/>	<input type="checkbox"/>		Prior orthodontic treatment	<input type="checkbox"/>	<input type="checkbox"/>	
Depression	<input type="checkbox"/>	<input type="checkbox"/>		Psychiatric care	<input type="checkbox"/>	<input type="checkbox"/>	
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>		Radiation treatment	<input type="checkbox"/>	<input type="checkbox"/>	
Difficulty Sleeping	<input type="checkbox"/>	<input type="checkbox"/>		Rheumatic fever	<input type="checkbox"/>	<input type="checkbox"/>	
Dizziness	<input type="checkbox"/>	<input type="checkbox"/>		Rheumatoid arthritis	<input type="checkbox"/>	<input type="checkbox"/>	
Emphysema	<input type="checkbox"/>	<input type="checkbox"/>		Sinus problems	<input type="checkbox"/>	<input type="checkbox"/>	
Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>		Sleep apnea	<input type="checkbox"/>	<input type="checkbox"/>	
Fibromyalgia	<input type="checkbox"/>	<input type="checkbox"/>		Stroke	<input type="checkbox"/>	<input type="checkbox"/>	
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>		Tendency for ear infections	<input type="checkbox"/>	<input type="checkbox"/>	
Gout	<input type="checkbox"/>	<input type="checkbox"/>		Thyroid disorder	<input type="checkbox"/>	<input type="checkbox"/>	
Heart attack	<input type="checkbox"/>	<input type="checkbox"/>		Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>	
Heart murmur	<input type="checkbox"/>	<input type="checkbox"/>		Tumors	<input type="checkbox"/>	<input type="checkbox"/>	
Heart pacemaker	<input type="checkbox"/>	<input type="checkbox"/>		Urinary disorder	<input type="checkbox"/>	<input type="checkbox"/>	
Heart valve replacement	<input type="checkbox"/>	<input type="checkbox"/>		Wisdom teeth extraction	<input type="checkbox"/>	<input type="checkbox"/>	
Hemophilia	<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	

## SURGICAL OPERATIONS

- |                                      |  |                                      |                                       |  |
|--------------------------------------|--|--------------------------------------|---------------------------------------|--|
| <input type="checkbox"/> Adenoids    | <input type="checkbox"/> Heart         | <input type="checkbox"/> Neck        | <input type="checkbox"/> Appendectomy | <input type="checkbox"/> Hernia repair     |
| <input type="checkbox"/> Periodontal | <input type="checkbox"/> Back          | <input type="checkbox"/> Jaw joint   | <input type="checkbox"/> Thyroid      | <input type="checkbox"/> Ear               |
| <input type="checkbox"/> Lung        | <input type="checkbox"/> Tonsillectomy | <input type="checkbox"/> Gallbladder | <input type="checkbox"/> Nasal        | <input type="checkbox"/> Uvulectomy (UPPP) |

Other

## FAMILY HISTORY

Has any member of your family (parent, sibling, or grandparent) had:

- |   |   |  |   |  |
|---|---|--|---|--|
| <input type="checkbox"/> Cancer           | <input type="checkbox"/> Stroke                 | <input type="checkbox"/> Father snores | <input type="checkbox"/> Heart disease          | <input type="checkbox"/> Sleep disorder      |
| <input type="checkbox"/> Mother snores    | <input type="checkbox"/> Diabetes               | <input type="checkbox"/> Obesity       | <input type="checkbox"/> Father has sleep apnea | <input type="checkbox"/> High blood pressure |
| <input type="checkbox"/> Thyroid disorder | <input type="checkbox"/> Mother has sleep apnea |  |   |  |

Other

## SOCIAL HISTORY

Patient's Occupation _____	Employer _____
----------------------------	----------------

Tobacco Use: Cigarettes: ☐ Never Smoked ☐ Current Smoker ☐ Quit  
# of pack per day \_\_\_\_\_ When did you quit?  
# of years \_\_\_\_\_

Other tobacco: ☐ Pipe ☐ Cigar ☐ Snuff ☐ Chew

Alcohol Use: Do you drink alcohol? ☐ Yes ☐ No If yes, # of drinks per week: \_\_\_\_\_

Caffeine Intake: ☐ None ☐ Coffee/Tea/Soda # of cups per day \_\_\_\_\_

Regular exercise: ☐ Yes ☐ No

**WHAT ARE THE CHIEF COMPLAINTS FOR WHICH YOU ARE SEEKING TREATMENT?**

Please number the complaints with #1 being the most important.

- |  |   |
|--|---|
| <input type="checkbox"/> Frequent heavy snoring                                  | <input type="checkbox"/> Morning hoarseness         |
| <input type="checkbox"/> _____ which affects the sleep of others                 | <input type="checkbox"/> Morning headaches          |
| <input type="checkbox"/> Significant daytime drowsiness                          | <input type="checkbox"/> Swelling in ankles or feet |
| <input type="checkbox"/> I have been told that "I stop breathing" when sleeping. | <input type="checkbox"/> Nocturnal teeth grinding   |
| <input type="checkbox"/> Difficulty falling asleep                               | <input type="checkbox"/> Jaw pain                   |
| <input type="checkbox"/> Gasping when waking up                                  | <input type="checkbox"/> Facial pain                |
| <input type="checkbox"/> Nighttime choking spells                                | <input type="checkbox"/> Jaw clicking               |
| <input type="checkbox"/> Feeling unrefreshed in the morning                      |   |

Other: \_\_\_\_\_



NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

## EPWORTH SLEEPINESS SCALE (ESS)

How likely are you to doze off or fall asleep in the following situations, in contrast to feeling just tired? This refers to your usual way of life in recent times. Even if you have not done some of these things recently, try to work out how they would have affected you. Use the following scale to choose the most appropriate number for each situation:

0 = would never doze

1 = slight chance of dozing

2 = moderate chance of dozing

3 = high chance of dozing

SITUATION	0	1	2	3
Sitting and reading				
Watching TV				
Sitting inactive in a public place (theatre, meeting)				
As a passenger in a car for an hour without a break				
Lying down to rest in the afternoon when circumstances permit				
Sitting and talking to someone				
Sitting quietly after lunch without alcohol				
In a car, while stopped for a few minutes in the traffic				

Total: \_\_\_\_\_

**Screening Tool for Sleep Apnea - Developed by David White, M.D., Harvard Medical School, Boston, MA**

### 1. Snoring

a). Do you snore on most nights (> 3 nights per week)?

Yes (2)      No (0)

b). Is your snoring loud? Can it be heard through a door or wall?

Yes (2)      No (0)

### 2. Has it ever been reported to you that you stop breathing or gasp during sleep?

Never (0)      Occasionally (3)      Frequently (5)

### 3. What is your collar size?

Male:      Less than 17 inches (0)      more than 17 inches (5)

Female:      Less than 16 inches (0)      more than 16 inches (5)

### 4. Do you occasionally fall asleep during the day when:

a). You are busy or active?

Yes (2)      No (0)

b). You are driving or stopped at a light?

Yes (2)      No (0)

### 5) Have you had or are you being treated for high blood pressure?

Yes (1)      No (0)

Total: \_\_\_\_\_

Score: **9 points or more** – refer to sleep specialist or order sleep study

**6-8 points** – gray area use clinical judgement

**5 points or less** – low probability of sleep apnea

# Sleep Center Evaluation

Have you ever had an evaluation at a Sleep Center? ☐ Yes ☐ No

If Yes:

Sleep Center Name \_\_\_\_\_  
and Location \_\_\_\_\_

Sleep Study Date \_\_\_\_\_

## FOR OFFICE USE ONLY

The evaluation confirmed a diagnosis of: ☐ *mild*  
☐ *moderate* obstructive sleep apnea  
☐ *severe*

The evaluation showed an RDI of \_\_\_\_\_ and an AHI of \_\_\_\_\_

## CPAP Intolerance (Continuous Positive Airway Pressure device)

If you have attempted treatment with a CPAP device, but could not tolerate it please fill in this section:

I could not tolerate the CPAP device due to:

- ☐ mask leaks
- ☐ I was unable to get the mask to fit properly
- ☐ discomfort caused by the straps and headgear
- ☐ disturbed or interrupted sleep caused by the presence of the device
- ☐ noise from the device disturbing my sleep and/or bed partner's sleep
- ☐ CPAP restricted movements during sleep
- ☐ CPAP does not seem to be effective
- ☐ pressure on the upper lip causing tooth related problems
- ☐ a latex allergy
- ☐ claustrophobic associations
- ☐ an unconscious need to remove the CPAP apparatus at night

Other: \_\_\_\_\_

## Other Therapy Attempts

What other therapies have you had for breathing disorders?  
(weight-loss attempts, smoking cessation for at least one month, surgeries, etc.)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Patient Signature \_\_\_\_\_

Date \_\_\_\_\_



# Berlin Questionnaire Sleep Evaluation

1. Complete the following:

height \_\_\_\_\_ age \_\_\_\_\_

weight \_\_\_\_\_ male/female \_\_\_\_\_

2. Do you snore?

- ☐ yes  
☐ no  
☐ don't know

**If you snore:**

3. Your snoring is?

- ☐ slightly louder than breathing  
☐ as loud as talking  
☐ louder than talking  
☐ very loud. Can be heard in adjacent rooms

4. How often do you snore?

- ☐ nearly every day  
☐ 3-4 times a week  
☐ 1-2 times a week  
☐ 1-2 times a month  
☐ never or nearly never

5. Has your snoring ever bothered other people?

- ☐ yes  
☐ no

6. Has anyone noticed that you quit breathing during your sleep?

- ☐ nearly every day  
☐ 3-4 times a week  
☐ 1-2 times a week  
☐ 1-2 times a month  
☐ never or nearly never

7. How often do you feel tired or fatigued after your sleep?

- ☐ nearly every day  
☐ 3-4 times a week  
☐ 1-2 times a week  
☐ 1-2 times a month  
☐ never or nearly never

8. During your waketime, do you feel tired, fatigued or not up to par?

- ☐ nearly every day  
☐ 3-4 times a week  
☐ 1-2 times a week  
☐ 1-2 times a month  
☐ never or nearly never

9. Have you ever nodded off or fallen asleep while driving a vehicle?

- ☐ yes  
☐ no

If yes, how often does it occur?

- ☐ nearly every day  
☐ 3-4 times a week  
☐ 1-2 times a week  
☐ 1-2 times a month  
☐ never or nearly never

10. Do you have high blood pressure?

- ☐ yes  
☐ no  
☐ don't know

(For office use)

Scoring Questions: Any answer within the box outline is a positive response

Scoring categories:

Category 1 is positive with 2 or more positive responses to questions 2-6 ☐

Category 2 is positive with 2 or more positive responses to questions 7-9 ☐

Category 3 is positive with 1 positive response and/or a BMI > 30 ☐

Final Result: 2 or more possible categories indicates a high likelihood of sleep disordered breathing.

BMI = \_\_\_\_\_  
 (Body Mass Index)

Patient Signature \_\_\_\_\_

Date \_\_\_\_\_